

Sumter County Clinic 212 South Florida Street Bushnell, Florida. 33513 Office # (352) 793-2441 Lake County Clinic 107 W. Central Avenue Howey-in-The- Hills, FL 34737 Ph# (352) 324-0504 Lake County Clinic 910 W. Myers Blvd. Mascotte, Fl 34753 Office# (352) 557-8700

The mission of our committed medical team is to our community's life-long wellness by providing quality and compassionate health care.

As our patient you can be assured that we will take the time to address your and your family's needs. Our walk-in clinic appreciates your calling for an appointment, but if necessary, you can walk in for a visit, 8:00am-5:00pm, Monday through Friday and in Bushnell on Saturday from 8:00am – 11:30pm and in Howey-in the-Hills, from 1:00pm-4:30pm. After hours and on the weekends, we have a live on call provider to help you.

Dr. Clark also has hospital privileges at Leesburg Regional, The Villages, Advent Hospital, Waterman, and Dade City Hospital, if there is ever a need to admit someone for medical attention.

Attached you will find the following forms for you to fill out which will assist us in serving your medical needs.

- A. Personal Information
- B. Responsible Party
- C. Insurance Information
- D. HIPPA Notice of Privacy Practice
- E. Acknowledgments and Consents
  - 1. Financial Policy
  - 2. Assignments of Benefits
  - 3. Consent for Treatment
  - 4. Consent for Telemedicine
  - 5. Consent for Rx History
  - 6. Authorization of PHI
  - 7. Signature



Please return these items completed to the front desk. Thank you for selecting our healthcare team! We will provide you with the best possible health care. To help meet all your healthcare needs. Please fill out this form completely in ink. If you have any questions or need assistance, please ask.

We Love our patients

Dr. Clark and Team

# A. Personal Information

| Date   |                          |  |
|--|--------------------------|--|
| Birthdate                                    | DL#                      | Soc. Sec. #                                    |
| Last Name                                    | First                    | Middle Initial                                 |
| Wishes to be called                          |                          |  |
|  |                          | Married ( ) Divorced ( ) Widowed ( ) Separated |
| Addrerss                                     |                          |  |
| City   | State                    | Zip  |
| Home phone                                   | Work phone               | Ext. #   |
|  |                          | Occupation                                     |
| n the event of an emergency,                 |                          |  |
| Name   |                          | Relationship                                   |
| Home phone                                   | Work phone               | Relationship<br>Ext.#                          |
| s the patient the responsible                | Party? [ ] yes [ ] no If | yes proceed to section C                       |
| Name<br>Relationship to patient<br>Birthdate |                          | Soc. Sec. #                                    |
|  |                          |  |
| City   | State                    | Zip  |
|  |                          | Ext. #   |
| C. Insurance Inf                             |                          | Relation to patient                            |
| nsured's Rirthdate                           | Insurance Co             | Group #  |
|  |                          | ] YES [ ] NO, IF YES COMPLETE THE FOLLOWING    |
|  |                          |  |
|  |                          |  |
| patient<br>nsured's Birthdate                | Insurance Co             | Group#   |
|  |                          |  |

# D. HIPAA Notice of Privacy Practices

THE CLARK. CLINIC [NC has a policy of complying with the Health Insurance Portability and Account- ability Act of 1996 (FIIPAA). Our objective is always to be 100% compliant. The following method of operations will be used to insure privacy of a patient's Protected Health Information (PHI). Based on HIPAA guidelines your medical records may be transferred to another care provider upon your signed authorization. Records will not be transferred without your or your guardian's signed authorization. You may review your records by scheduling a time with the office. After review of your records, if you disagree with any of the documentation in the records you have the option of writing your own documentation to be placed in the chart If an appointment with another medical provider is required, only the necessary information to schedule an appointment will be provided. If you elect to not allow any other member of your family access to your records; you have the right to notify our office. That notice must be in writing. If you wish to provide access to your records to a designated individual, you may also provide that notice in writing. Our office will not provide any information about you or your medical condition to any other party other than other medical providers to whom you have been referred for treatment without your specific authorization. If you are chosen to be part of any research program, you will be required to sign additional authorizations and releases so that your PHI may be used in the program. Under HIPAA rules, we may use the necessary PHI from your medical records to file insurance claims on your behalf. Your authorization and insurance assignment allow the practice to file insurance on your behalf. There will be certain circumstances where public health authorities and health oversight agencies may require a copy of your records. They are authorized under law to collect that information and we are required to furnish a copy of your PHI. All efforts will be taken to ensure that your PHI will not

### ACKNOWLEDGMENT NOTICE OF PRIVACY PRACTICES, FINANCIAL POLICIES AND PATIENT CONSENT

### **Financial Policy**

#### 1. PAYMENT FOR SERVICES IS DUE AT THE TIME SERVICES ARE RENDERED

We must emphasize that as your medical care provider, our relationship and concern is with and your health, not your insurance company. We realize that emergencies do arise and may affect timely payment of your account. You may receive an additional bill for lab work done or for services rendered that were not charged on the date of service.

#### 2. Assignment of benefits

I assign to The Clark Clinic all benefits covering medical expenses. I further agree that, should the amount paid be insufficient to cover the entire medical expense, I will be responsible for payment of any differences. I understand that my physician and /or consultants will send me a separate bill for their services and that this authorization and assignment also applies to them.

#### 3. Consent for Treatment

I consent freely and voluntarily to participate in the treatment that may be ordered by my health care provider. I understand that I may withdraw consent at any time. This may include but is not limited to Telemedicine services, outpatient treatment, and diagnostic procedures by the Clark Clinic as may be deemed necessary or advisable by my physician and /or consultants selected by my physician. If I need additional treatments or procedures my consent will be obtained except in emergencies or unusual circumstances.

### 4. Consent for Telemedicine

Telemedicine uses medical and computer equipment as well as electronic communication technologies to enable health care providers at different locations to transfer and share individual patient health information for the purpose of treatment of those patients. I understand the following with respect to telemedicine: The health care provider will not be physically in the same room with me. Individuals may be present with me or with the distant health care provider to operate equipment, or assist with evaluation, examination and/or treatment. I consent to audio/video recording or photography if necessary. The resulting audio, video and images will become part of the medical record and be used for documentation or health care purposes only. Other uses of my information such as research will require my specific authorization. I have the right to withhold or withdraw my consent for telemedicine at any time without affecting my right to future care, treatment, benefits, or programs for which I am otherwise entitled. Alternative methods of care may be available to me, and I may choose other options at any time. I have the right of access to my medical information. I can inspect all medical information documented during a telemedicine encounter and may receive copies of this information in accordance with Florida law. The laws that protect the confidentiality of medical information apply to telemedicine.

### 5. Consent for Access of My Prescription History

I voluntarily consent to provide The Clark Clinic access to and use of my prescription medication history from other healthcare providers or third-party pharmacy benefit payers for treatment purposes. I understand that my prescription history (which includes but is not limited to prescriptions, labs, and other health care drug historical information) from multiple other unaffiliated medical providers, insurance companies, and pharmacy benefit managers may be viewable by my providers and staff here, and it may include prescriptions dating back for several years. I acknowledge that The Clark Clinic may use health information exchange systems to electronically transmit, receive and/or access my prescription history. I understand that this Prescription History Consent will be valid and remain in effect as long as I attend or receive services from The Clark Clinic, unless revoked by me in writing with such written notice provided to each practice site I attend or from which I receive services.

#### 6. Authorization of PHI

| health information. |                                       |
|---------------------|---------------------------------------|
| Name                | Relationship to Patient               |
|                     | · · · · · · · · · · · · · · · · · · · |
| Name                | Relationship to Patient               |
|                     | •                                     |

In compliance with HIPPAA'S Privacy Rule, it is the policy of this office to allow properly authorized individuals to have access to your protected health information (PHI). This authorization will remain in effect until revoked in writing by the patient. Please list below the individuals you wish to have access to your protected

### 7. Signature / Consent

I acknowledge that I have received and reviewed the Notice of Privacy Practices, Financial policies, Telemedicine services, access to Prescription history policy, Authorization assignment and patient's Rights & responsibilities pertaining to this office and its affiliated covered entities, and all my questions have been answered to my satisfaction. I consent to all of the above notices and the use or disclosure of my protected health information by THE CLARK CLINIC, all its departments, operation, and locations for the purpose of diagnosing or providing treatment, obtaining payment for my healthcare services, or to conduct its health care operations that specifically include all, satellite locations, billing and administration, laboratory and diagnostic center.

| I certify that I have read this form, or it has been read | to me.                         |  |
|---|--------------------------------|--|
| Signature of Patient                                      | Printed Name of Patient        |  |
| Signature of Legal Guardian                               | Printed name of Legal Guardian |  |
| Representative's Authority/ Relationship                  | <br>Date Signed                |  |



| Date | of Rea  | uest |  |
|------|---------|------|--|
| Date | OI IXEU | นธอเ |  |

## Authorization for Release of Medical Information

|                      |                            |                 | DOI   | B:                                       |
|----------------------|----------------------------|-----------------|---|--|
|                      |                            |                 |   |  |
| e the                | he follo                   | owi             | ng:   |  |
| _                    |                            |                 | ne patient's PHI to:  |  |
| Per                  | erson, cla                 | ass o           | f persons, or organiz   | zation                                   |
| Add                  | ddress                     |                 |   |  |
|                      | ttn:                       |                 | Phone:<br>FAX:  |  |
| I                    |                            |                 | Ins Coverage  | Othor                                    |
|                      |                            |                 | ms coverage   | Other                                    |
| vices or<br>uthoriza | or treatme<br>ization at a | ent, t<br>any t | nodeficiency virus (HIV) reatment for substance ime, if I do so in writing, amed above cannot den | abuse, or genetic<br>, and address it to |
| for eve              | very page o                | copie           | ed and that this fee is wi  | ithin the limits                         |
| m the d              | date signe                 | ed be           | elow unless otherwise sp  | pecified.                                |
| ation is             | ı is subject               | to re           | edisclosure and may no l  | longer be protected l                    |
|                      |                            |                 | ees, officers and director<br>isclosure of the above in   |  |
|                      |                            | atio            | n form.   |  |
|                      | authoriza                  |                 |   |  |
|                      |                            | atio            | n forr  | n.                                       |



| Last | First | Middle | DOB | Date |
|------|-------|--------|-----|------|
|      |       |        |     |      |

To maximize our ability to serve your medical needs, we would like to ask you a few questions about your health. Please fill out and return to the front desk. All information is treated as confidential.



Other:

## **Chronic Conditions**

Please circle the following conditions you have been diagnosed with.

| Anemia                     | Heartburn           |
|----------------------------|---------------------|
| Asthma                     | High Blood Pressure |
| Arthritis                  | High Cholesterol    |
| Cancer                     | Hypertension        |
| Chronic Bowel Irregularity | Migraines           |
| COPD                       | Obesity             |
| Diabetes                   | Sleep Apnea         |
| Heart Disease              | Tuberculosis        |
|                            |                     |



## Sleep

Please circle the appropriate answer.

• Has anyone ever told you that you snore? Yes/No

 Do you have restless legs? Yes/No

 Do you wake up feeling well rested? Yes/No

 Do you ever wake up with a dry mouth? Yes/No

• Do you ever feel sleepy during the day? Yes/No

• Do you ever wake up with a headache? Yes/No

# **Allergies**

Please circle the appropriate answer:

 Do you have any food allergies? Yes/No

 Do you have any environmental allergies? Yes/No

 Do you have any drug allergies? Yes/No Circle Below those that apply to you:

Asthma Congestion Rash Hives Sinus Drip Runny Nose Chronic Cough Itchy, Watery Eyes

Please circle the appropriate answer.

Wheezing

Yes/No

**Heart** Lungs

Please circle the appropriate answer.

 Have you ever had a heart attack? Yes/No Do you have a pacemaker? Yes/No After exertion, do you feel dizzy, Yes/No weak, or short of breath? Have you noticed a swelling in

Yes/No your ankles?

• Do you ever notice your heart Yes/No skips a beat?

• Do you experience shortness of breath? Yes/No

• Have you been diagnosed with a

breathing problem?

• Do you cough throughout the day? Yes/No

• Have you smoked cigarettes for over Yes/No

10 years?

Sneezing

MD/ARNP: I have reviewed this survey, and am recommending the following tests: (circled) FCHO HOLTERUS NOTESTING NEEDED FKG PFT SLEEP ALLERGYTESTING Signature:\_\_\_\_

Yes/No

• Do you ever experience chest pain?

# **HEALTH HISTORY**

| medical history and will b                         | -          |            |   |           |            |   |         |     |
|--|------------|------------|---|-----------|------------|---|---------|-----|
| When was your last physical exam?                  |            |            |   |           |            | er of importance) the present l   |         |     |
| Do you have now, or har (Circle "no" or "yes", lea |            |            | iiii tiie past year.                          | ncerns, s | sympto     | ms, or problems you are expense   | riencii | ng: |
| Weakness or paralysis                              | no         | yes        | Wheezing —                                    | no        | yes        | Joint pain or stiffness   | no      | yes |
| Tire easily or weakness                            | no         | yes        | COPD  | no        | yes        | Muscle cramps or spasms   | no      | yes |
| Obesity  | no         | yes        | Purple fingers or lips                        | no        | yes        | Sleeplessness   | no      | yes |
| Change in appetite                                 | no         | yes        | Swelling of hands, feet or ankle              | es no     | yes        | Seizures  | no      | yes |
| High Cholesterol                                   | no         | yes        | Difficulty in breathing                       | no        | yes        | Depression  | no      | yes |
| Persistent fever                                   | no         | yes        | Tuberculosis                                  | no        | yes        | Memory loss   | no      | yes |
| Night sweats or hot flashes                        | no         | yes        | Leg cramps                                    | no        | yes        | Poor coordination   | no      | yes |
| Skin rash  | no         | yes        | Difficulty swallowing                         | no        | yes        | Dizziness or fainting spells  | no      | yes |
| Skin trouble or changes                            | no         | yes        | Heartburn                                     | no        | yes        | Sensitivity to cold or heat   | no      | yes |
| Change in nails or hair                            | no         | yes        | Frequent belching                             | no        | yes        |   |         |     |
| Headaches  | no         | yes        | Abdominal cramping                            | no        | yes        | Men only:   |         |     |
| Easy bleeding or bruising                          | no         | yes        | Nausea  | no        | yes        | Impotence   | no      | yes |
| Anemia   | no         | yes        | Vomiting                                      | no        | yes        |   |         |     |
| Blurred vision  Eye pain                           | no<br>no   | yes<br>yes | Hemorrhoids  Chronic constipation             | no<br>no  | yes<br>yes | Women only: Age period began How many days do periods last? How many days between |         |     |
|  |            |            |   |           |            | periods?  |         |     |
| Infected eyes                                      | no         | yes        | Rectal bleeding                               | no        | yes        | Is the flow heavy?  | no      | yes |
| Ringing in the ears                                | no         | yes        | Dark urine                                    | no        | yes        | Do you bleed or spot  | no      | yes |
| Decrease in hearing                                | no         | yes        | Yellow jaundice                               | no        | yes        | between periods?  |         |     |
| Frequent nosebleeds                                | no         | yes        | Frequent urination (day)                      | no        | yes        | Type of birth control used.  Date of last period?                                 |         |     |
| Frequent colds Sinus trouble                       | no         | yes        | Frequent urination (night) Increase in thirst | no        | yes        | Date of last pelvic exam?   |         |     |
| Loss of smell                                      | no         | yes        | Painful urination                             | no        | yes        | Date of last mammogram?   |         |     |
|  | no         | yes        | Leakage of urine                              | no        | yes        | Date of last manimogram:  |         |     |
| Persistent hoarseness Sore throat                  | no<br>no   | yes        | Blood in urine                                | no<br>no  | yes        |   |         |     |
| Sore tongue or gums                                |            | yes        | Vomited or coughed up blood                   | no        | yes        |   |         |     |
| Sole toligue of guills                             | no         | yes        | volinited of coughed up blood                 | 110       | yes        |   |         |     |
|  |            |            |   |           |            |   |         |     |
| X Signatu  | re of pati | ent or p   | parent if minor                               |           |            | Date  |         |     |